How To

How to Query Rates

Introduction

To give a customer a quote on freight, inventory, or other services you offer, find the best rate by searching with the Query Rates feature. It creates results from rates and other information entered in your Magaya system. (For information on entering rates, see the Magaya Software Customization Manual.)

This article shows you how to query your carrier rates to illustrate how it works. Making a query of selling rates is similar.

The Query Rates dialog box is conveniently available from a few different places in the software:

- In the Quotations, click the Actions button.
- In the Accounting > Rates subfolder, go to the list you want such as the Carrier Rates, Client Rates or Standard Rates and click the Actions button.
- From inside any Rates dialog box, click the Query button.



Tip: When the Query Rates dialog box is opened from the Actions button, it can remain open while you move to other screens in your Magaya system. When you close the query screen, the information you entered will remain available to reuse or change.

Query Carrier Rates

To query your carrier rates, open the query dialog box from the Carrier Rates folder and enter the search criteria you need:

Query Carrier Rate	:5								X
Carrier:			~	(Optional)					
Freight Service Class:			~		Method	t 🗌			*
Origin:			~		Destination				~
Currency:	USD U	nited States D	olar 💌		Other Charges	S	elect		
Cargo Information						_			
Pieces:	1		ontainerized						
Weight:	0.00	Pour	nd(lb) 🗸		Commodity Type				~
Volume:	0.00	Cubi	c foot(ft?)					Fine	ł
Description		Rate	Amount	Entity	Com	modity	Minimum	Maximum	Rate: Tr
									~
Total Amount	110	D 0 00			Custo	lustati		Remo	
i otal Milloune	05	0.00			Create	100:000	ar	riemo	10
							Clo	ise	Help

1) Select a Freight Service Class such as Air Freight Service. This field is required. (Selecting a carrier is optional.)

2) Select the origin and destination information (Required)

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Query Carrier Rate	S		
Carrier:	MITSUI O.S.K. LINES	~	(Optional)
Freight Service Class:	Ocean Freight Service Cost	*	
Origin:	Tampa	~	
Currency:	USD United States Dollar	~	

3) Select the method (mode) of transport (Required).

4) To add multiple charges in your query, click the button with the three dots that is next to the "Freight Service Class" field. A dialog box opens with options.

😼 Products and Service	es list		×
Description	Code	Account Name	ОК
Security Surcharge	SEC-INC	Insurance Income	Cancel
Bunker Surcharge	BKS-INC	Ocean Freight Income	
Fuel Surcharge	FSC-INC	Air Freight Income	View
Priority Freight Service	FGTP-INC	Air Freight Income	
📃 Ground Freight Service	GRNFGT-INC	Ground Freight Incom	Filter
📃 Ocean Freight Service	OCEFGT-INC	Ocean Freight Income	Unfilter
🔽 Air Freight Service	AIRFGT-INC	Air Freight Income	
			Help
<		>	
		7 of 106 elements	

5) Enter as much information about the cargo as needed (Required).

Cargo Information -						
Pieces:	1	Containerized		Commodity Type:		
Weight:	0.00	Pound(lb)	*			¥
Volume:	0.00	Cubic foot(ft®)	*			_
					Find	

Add Other Charges to a Query:

To add other rates or charges such as documentation, click the "Select" button for "Other Charges" and see all the options.

v	Method:		•
~	Destination:		
~	Other Charges:	Select	
🖥 Products and S	Services list		×
Code	Description	Account Na 📥	OK
EQURENTAL	Equipment rental cost	Equipment R	Connect
CUSBROACO	Customs Broker Cost	Custom Brok	Lancel
PALL-COST	Palletizing Cost	Cost of Servi	View
CTG-COST	Cartage Cost	Cost of Servi	
CRT-COST	Crating Cost	Cost of Servi	Filter
RPK-COST	Repacking Cost	Cost of Servi 📃	Linghan
HAN-COST	Handling Cost	Cost of Servi	Uninter
STO-COST	Storage Cost	Cost of Servi	Help
WAT-EXP	Water Expense	Utilities Expe	
ELEC-EXP	Electricity Expense	Utilities Expe	
WH-RENT	Warehouse Rent	Rent Expens	
OFC-RENT	Office Rent	Rent Expens 😒	
<		>	
		22 of 83 elements	

This list is pulled from the information in your Magaya Accounting folder. Checkmark items and click "OK" to return to the query.

6) Click "Find" to see results.

The results of the query search will display in the bottom of the screen, displaying rates that are entered into your Magaya system. This example shows a query done without selecting a carrier name, so the results found two carriers for this origin and destination

Prices in USD				
Description	Rate	Amount	Entity	Minimum
🔲 Ocean Freight Service Cost	1,200.00	1,200.00	X Shipping Line	No
🗹 Ocean Freight Service Cost	800.00	800.00	Tropical Shipping	No

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The best option will be checked.

Tip: To add columns to the results list, right-click on a result to access a pop-up menu. Select "Choose Columns". In the dialog box, click the "Add Columns" button to access more choices such as the "Transit Time" to see how many days each option will take.

Result	s with Tra	unsit Tim	ies:
Prices in USD			<u></u>
Description	Rate	Amount	Rate:Transit Time (days)
Ground Freight Service	0.95000	20.90	2.00
Ground Freight Service	1.00000	22.00	4.00
🗹 Ground Freight Service	1.20000	26.40	3.00

Based on the results, select the option that is best for your customer.

Create a Quotation for a customer from the result:

Click the "Create Quotation" button.

In the dialog box that opens, make any changes if needed.

Modify Rate for	Quotation 🛛 🛛
Customer:	✓
Markup Type:	Percent
Markup Value:	0
	Include expense charges in quotation
All In One Price:	✓
	JK Cancel Help

Click OK to create the Quotation document. Print, save it as a PDF, or email it.

Query Selling Rates

In the Query Selling Rates dialog box, select the criteria for your search:

The Customer name is optional. If you have rates entered in your system for a customer, select their name here. If not, leave this field blank.

Customer:			~	(Optional)			
Freight Service Class:			~	Me	ethod:		~
Origina			*	Destin	nation:		~
Currency.	USD United St	ates Dollar	*	Other Chi	arges: Select		
Cargo Information							
Pieces	1	Containerized					
Weight:	0.00	Pound(b)	~	Commodity	Type:		~
Volume: Prices in USD	0.00	Cubic foot(#P)	~			F	ind
Volume: Prices in USD	0.00	Cubic foot(#*)	~			Fi	ind
Volume: Prices in USD	0.00 Rate	Cubic foot(IP)	Entit	y	Commodity	Fi	ind Maximur
Volume: Prices in USD	0.00 Rate	Cubic foot(IP) Amount	Entit	y	Commodity	Fi	ind Maximur
Volume: Prices in USD Description	0.00 Rate	Cubic foot(IP)	Entit	y	Commodity	Minimum	ind Maximur
Volume: Prices in USD Description	0.00 Rate	Cubic foot(IP)	Entit	, ,	Commodity	Minimum	ind Maximun
Volume: Prices in USD Description	0.00 Rate	Cubic foot(fP)	Entity	y	Commodity	Fi	nd Maximun
Volume: Prices in USD Description	0.00	Cubic foot(#?)	Entit	y	Commodity	Fi	Maximun
Volume: Prices in USD Description	0.00 Rate	Cubic foot(#*)	Entity	p 1	Commodity	Minimum	ind Masimun

When you select the rate you want and click "Create Quotation", the Quotation dialog box opens with all the rate query information filled in automatically.